



Business Program
 Colorado Secretary of State
 1700 Broadway, Ste. 550 Denver, CO 80290
 Phone: 303-894-2200
 Email: Business@coloradosos.gov

Fax: 303-869-4864
 Website: www.coloradosos.gov

Statement of Conversion

Filed pursuant to §7-90-201.7 (3) of the Colorado Revised Statutes (C.R.S.)

Section 1 – Converting Entity Information

For the converting entity, its ID number (if applicable), entity name or true name, form of entity, jurisdiction under the law of which it is formed, and principal address are:

ID Number:

Entity name or true name:

Form of entity:

Jurisdiction:

Street Address

Street Address 1

Street Address 2

City

State

ZIP code

Province (if applicable)

Country

Mailing Address (leave blank if same as street address)

Mailing Address 1

Mailing Address 2

City

State

ZIP code

Province (if applicable)

Country

Section 2 – New entity name

The entity name of the resulting entity is:

(Caution: The use of certain terms or abbreviations are restricted by law. Read instructions for more information.)

Section 3 – Conversion confirmation

The converting entity has been converted into the resulting entity pursuant to section 7-90-201.7, C.R.S.

Section 4 – Attachments (if applicable)

If applicable, adopt the following statement by marking the box and include an attachment:

This document contains additional information as provided by law.

Section 5 – Delayed effective date (if applicable)

The delayed effective date and/or time (mm/dd/yyyy hour:minute am/pm) of this document is (if applicable):

Caution: Leave blank if the document does not have a delayed effective date. Stating a delayed effective date has significant legal consequences. If you don't enter a specific time, the filing will take effect at 11:59 PM. Times are MST/MDT.

Section 6 – Notice of perjury

Causing this document to be delivered to the Secretary of State for filing shall constitute the affirmation or acknowledgment of each individual causing such delivery, under penalties of perjury, that such document is such individual's act and deed, or that such individual in good faith believes such document is the act and deed of the person on whose behalf such individual is causing such document to be delivered for filing, taken in conformity with the requirements of part 3 of article 90 of title 7, C.R.S. and, if applicable, the constituent documents and the organic statutes, and that such individual in good faith believes the facts stated in such document are true and such document complies with the requirements of that Part, the constituent documents, and the organic statutes.

This perjury notice applies to each individual who causes this document to be delivered to the Secretary of State, whether or not such individual is identified in this document as one who has caused it to be delivered.

Section 7 – Filer's information

The true name and mailing address of the individual causing the document to be delivered for filing are:

| | | | |
|----------------------|----------------------|----------------------|----------------------|
| Last name | First name | Middle | Suffix |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

Address 1

Address 2

| | | |
|----------------------|----------------------|----------------------|
| City | State | ZIP code |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

| | |
|--------------------------|----------------------|
| Province (if applicable) | Country |
| <input type="text"/> | <input type="text"/> |

If the following statement applies, adopt the statement by marking the box and include an attachment:

- This document contains the true name and mailing address of one or more additional individuals causing the document to be delivered for filing.

Section 8 – Disclaimer

This form/cover sheet, and any related instructions, are not intended to provide legal, business or tax advice, and are furnished without representation or warranty. While this form/cover sheet is believed to satisfy minimum legal requirements as of its revision date, compliance with applicable law, as the same may be amended from time to time, remains the responsibility of the user of this form/cover sheet.

Questions should be addressed to the user's legal, business or tax advisor(s).